TESTING CHECKLIST

Login (admin, cashier, manager)

* if login as admin, cashier, or manager check if it can’t access the other two modules (explicitly write the url localhost/POS/index.php/ and the ff functions)

ADMIN

□ admin

□ admin/password

□ items/goto\_itemPage

□ credits/goto\_customerPage

□ expenses/goto\_expensesPage

□ incoming/goto\_incomingPage

□ outgoing/goto\_outgoingPage

□ admin/goto\_amountPage

□ admin/sales

□ admin/reports

□ admin/inventory

CASHIER

□ cashier (cashier home)

□ sales (cashier view)

□ credits/index/2 (cashier view)

□ expenses/goto\_expensesForm/2 (cashier view)

□ cashier/inventory

□ cashier/reports

□ cashier/close\_amount

□ cashier/close\_store

MANAGER

□ outgoing/goto\_outgoingForm

□ incoming/goto\_incomingForm

Change Password (admin)

* make sure all fields are required (html5)
* confirm before changing
* check db if it really change the password

Items (admin)

View Items

* check the filters

Item Form

* check the fields that are required
* check db if it really add the items
* supplier must be drop-down (thus, supplier must exist first) @Nicole – \***YES, nagdagdag na din ako ng add supplier dun sa dropdown**
* in the db, supplier is a foreign key? (not sure) @Nicole –\***YES, if this is the case, gawing unique**

**ung supplier name**

Import Excel

* prompt before adding
* check db

Edit Item

* check the fields that are required
* confirm before editing
* check db if it really edit the item

Delete Item

* prompt before deleting
* item must stay in the db but inactive only

Customers (cashier, admin)

View Customers

* add table for payment @Grace
* if paid, check the balance if it change
* search customers @Graycel

New Customer Form

* name field is required
* confirm before adding
* check db if it add the customer with a default balance of 0
* check if credits (admin view) doesn’t show the opening amount

Expenses (cashier, admin)

View Expenses

* date—write in words
* css

Expenses Form

* check the required fields
* confirm before recording
* if admin, date should not be read-only but should be required
* check DB
* check if expenses (admin view) doesn’t show the opening amount
* add new category @Nicole

**\*Ginawa kong prompt box**

// proposed solution: add ‘New’ in the drop-down, then show new input box to enter the name of the new category. After submit, new expense will be recorded at the same time, will add the new category

// but the finalsolution is still your call

Incoming/Deliveries (manager, admin)

View Deliveries

* css
* date—written in words

Delivery Form

* check the required fields
* confirm before recording
* price must be updated if changed (both admin and manager)
* check dropdown of items (create at least 3 items)
* if admin, date should not be read-only but should be required
* check DB
* filter by date @Graycel
* filter by supplier @Graycel
* add new supplier

Outgoing/Pull-outs (manager, admin)

View Pull-outs

* css
* date—written in words

Delivery Form

* check the required fields
* confirm before recording
* check auto-complete of items (create at least 3 items)
* if admin, date should not be read-only but should be required
* check DB
* add new category @Nicole // same as the expenses

**\*Ginawa kong prompt**

Opening and Closing Amounts (cashier, admin)

View Registered Amounts

* date—written in words
* if admin, date should not be read-only but required
* if closing and opening is not recorded, font must be red
* edit—check DB (not yet implemented)
* delete—prompt then check DB (not yet implemented)

Amounts Form

* confirm before recording
* auto-computation for subtotal and total
* add amount (not yet implemented)
* check DB

Transactions (admin)

View Sales

* not yet implemented
* filter by date

Sales Form

* not yet implemented (wala pa akong idea kung paano ito i-aapproach, kindly include suggestion pls. ito kasi iyong sinasabi ni sir koy what if nag-brown out, paano mapapadaling mag-input ng transactions nang di kailangan i-barcode pa kasi hassle)

View Credits

* not yet implemented
* filter by date
* filter by customer

Credit Form

* not yet implemented (same thing with the sales form)

Reports (admin, cashier)

* not yet implemented (for admin)
* generate PDF @Grace

Inventory (admin, cashier)

* not yet implemented (for cashier and admin) @Graycel

Backup

* export excel (kokopyahin lahat ng nasa db sa excel) @Nicole (kaya ba?)

\*$url = **$\_SERVER['DOCUMENT\_ROOT']."/POS/export\_file/ ";**

Cashier Home (cashier)

* if opening amount is not recorded, can’t proceed to cashier home
* if closing amount is not recorded, opening amount won’t show

Search (cashier)

* working na ba ito? Error saken eh @Graycel

Sales (cashier)

* drop-down (auto-complete by bar code, item name) @Nicole

\***nasesearch naman pala kc niconcat ko**

**\*ayaw ng cart ung may special char, ng strip ako pansamantala**

**\*tska panu ung need nia mamili sa dropdown,**

**Bawal ung ittype ng buo kasi pagkaclick dun palang malalgyn ung hidden field ng item\_id**

* check auto-complete
* check DB
* check if transaction is recorded
* check if item quantity is reduced
* check if credit is recorded (balance should increase)
* prompt before record of payment or credit

Load (cashier, admin)

* not yet implemented @Grace

Close Store (cashier)

* check DB
* check daily\_report if it record the right amount (manually check)

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Developer Notes:

* What to do when dropdown of items are too many?
* Backup in excel form
* Transactions for mysql
* Batch file
* Password ~ updating the quantity of the product (not yet efficient)
* CSS ~ tables, buttons, header (overlapping the main container), icons (edit, delete, and the like)
* Item [Edit] Form ~ can it be 2 columns?
* Report Form ~ can still be improved?
* View Items ~ how to improve para din a mag-scroll down?
* View Item ~ add to dropdown ‘Inactive Items’
* Supplier Form ~ accessible to manager?
* Incoming Form ~ ung name ng form ‘outgoing’ talaga? Hehe
* Incoming Form & Outgoing Form ~ ung value na nakukuha sa dropdown, item\_id dapat, hindi na item\_code ^\_^

Errors:

* Sales [cashier] ~ bar code auto-complete lost \***Hiniwalay ko ung autcomplete, nilagay ko sa POS kasi ung admin ngvavalidate**
* Outgoing ~ auto-complete not enabled starting from the 2nd row

\***Wala sa resources ung id=’outgoing’, pinalitan ko lang**

* Password ~ md5
* Credit & Pay ~ nadi-disable pag nalabas iyong ‘All Items are required’ na validation error

User Notes:

* Guide for the IMPORT EXCEL

**\*items/import\_excel**

**\*make item code and barcode null and unique**